

**CDI ISSUANCE HONG KONG TO AUSTRALIA** This form together with any share certificates and stock transfer forms must be submitted to the Hong Kong Share Registrar, **Computershare Hong Kong Investor Services Limited, at 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.**

Please complete in BLOCK letters.

Name of Company	MMG LIMITED		
Full Description of the Shares	HKSE Stock Code: [ 01208 ]	Hong Kong Register Code: OMCH	
Number of Shares to be converted into CDIs		Number of CDIs to be issued	
	Transformation ratio: 10 MMG Limited shares convert into 1 CDI		
CDI Issuance Instructions Full Name(s) of holder(s)	We hereby request Computershare Investor Services Pty Limited to issue CHESS Depository Interests (CDIs) to the holder indicated immediately below:		
Address to be entered in the CDI Register			
	THE FOLLOWING SECTION MUST BE FILLED IN IF THIS SHAREHOLDER REQUEST IS TO DEPOSIT THE CDIs INTO A CHESS PARTICIPANT ACCOUNT. Please note that the CHESS PID and CHESS HIN must match the shareholder's name above, otherwise the securities will be placed on the issuer sponsored register in the shareholder's name indicated above.		
Full Name of CHESS Participant			
CHESS Holder Identification Number (HIN)			
CHESS Participant ID (PID)			
CHESS Participant Contact Name			
CHESS Participant Contact e-mail			
CHESS Participant Contact Phone Number			
Signature(s) of Shareholder(s)			
Date			

**Terms & conditions**

The Shareholder(s) that executes and submits this CDI Issuance Form, requests Computershare Hong Kong Investor Services Limited and/or Computershare Investor Services Pty Ltd (collectively "Computershare"), to undertake all actions on behalf of the Shareholder(s) as are necessary to receive the specified securities in Hong Kong, update the Hong Kong and Australian registers as necessary and issue the relevant number of CDIs in Australia in accordance with the information provided by the Shareholder(s) in this Form. The Shareholder(s) represents and warrants to Computershare that (a) the information contained in the Form is complete and accurate in all respects and (b) that there will be no change of beneficial ownership as a result of Computershare undertaking any such actions required to give effect to this request.

The Shareholder(s) executing and lodging this form agrees to indemnify and hold Computershare harmless from and against any and all losses, costs, claims, damages, expenses, charges, counsel fees, payments, contributions and liabilities whatsoever arising out of or attributable to Computershare's reliance on the representations and warranties made herein or any actions taken in order to honour this request, including without limitation, any liabilities that may arise in the event that such actions do result in a change in beneficial ownership. The shareholder, as applicable, represents and warrants that the individual completing and submitting this CDI Issuance Form is duly authorized to request the subject transaction and to agree to the indemnity contained herein.

Furthermore, the party executing and submitting this CDI Issuance Form agrees to pay Computershare's fees and charges in relation to processing this request.

FOR OFFICE USE	Transmission Receipt No.		Old Certificate No.	
By the Hong Kong Share Registrar	Signature or P/A checked			

香港中央證券登記有限公司 Computershare Hong Kong Investor Services Limited

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